

Strategic Financial Management

Roman

1. What is the difference between an acquisition and a takeover?
2. What is the difference between a stock acquisition and an asset acquisition?
3. 4 reasons for underpricing IPO
4. Problems for long term event studies (2)
5. Facebook acquisition Whatsapp
6. Multiple choice question on the combined returns of bidders and targets in M&A
7. Multiple choice question about acquisition with stock payment (ideal method for low P/E ratio target)
8. Numerical exercise on the comparables approach

Nico

1. Numerical exercise on share repurchase
 - a. Undervaluation model
 - b. TPR
 2. Numerical exercise on merger arbitrage: cash offer
- 1)